

SaaS METRICS PALOOZA

GTM Metrics 2.0 - How to Achieve Unified Go-to-Market



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GTM has changed

- There might have been a time when marketing generated pipeline and sales closed it.
- **But that's not the world we live in now.**

Anything that could build pipeline is fair game

Marketing

- Content
- Paid social
- Organic social
- PR
- Influencers
- Field marketing

Sales

- Cold email
- Cold calling
- LinkedIn connect
- LinkedIn message
- Intros/referrals
- Warm outbound

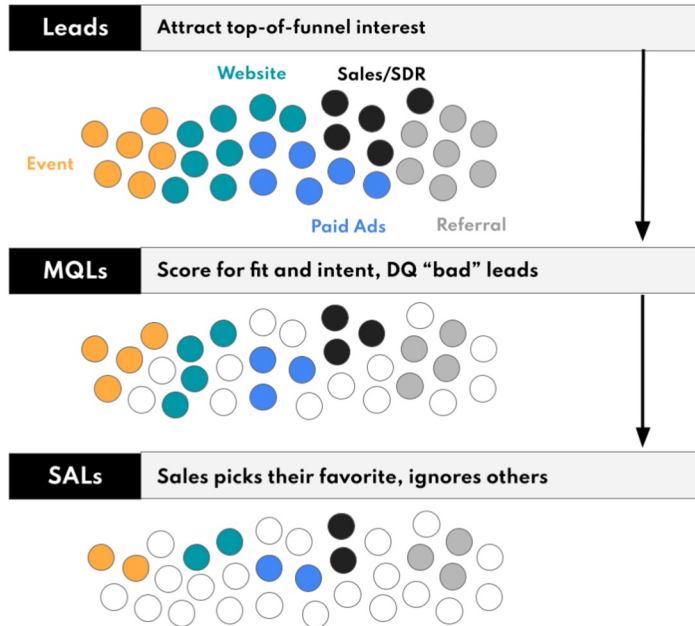
Product

- Free trials
- Lead magnets
- Interactive demos
- Programmatic SEO
- PQLs
- UGC

Ops

- Automated outbound
- Intent data
- AI SDRs
- Support qualified leads

Our GTM metrics haven't kept up



The old view of GTM metrics:

1. Marketing generates leads... hopefully in our ICP!
2. Marketing scores those leads, sending the good-ish ones (MQLs) to sales.
3. Sales cherry-picks the most interesting and ignores the rest.

This MQL paradigm is broken

- It's nearly impossible to know whether our efforts are influencing the right people at the right accounts.
- It sets up attribution fights and blame games between marketing and sales.
- It's a highly subjective and arbitrary stage — and in many cases is disconnected from the buyer's intent.
- It creates a leaky lead bucket with significant wasted effort and spend.
- It encourages spray-and-pray demand generation tactics — with the logic that we can disqualify or filter out anyone who's a bad fit.

An alternative approach: unified, account-based

Why not instead focus our efforts on reaching the accounts we care about where (a) our product works the best, (b) we have the best chance of winning, and (c) where our customers are most likely to renew and expand over time?

If we shifted to an account-centric view, we'd measure:

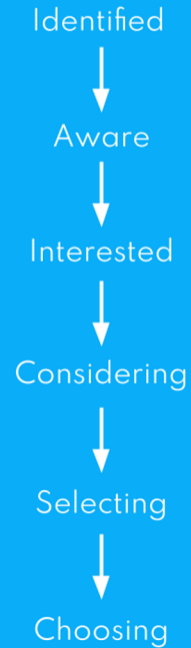
- How many accounts are in our ideal customer profile (ICP)?
- Where are those accounts in their buying journey with us?
- Which activities are most effective at influencing accounts along that journey?

It might
look
something
like this

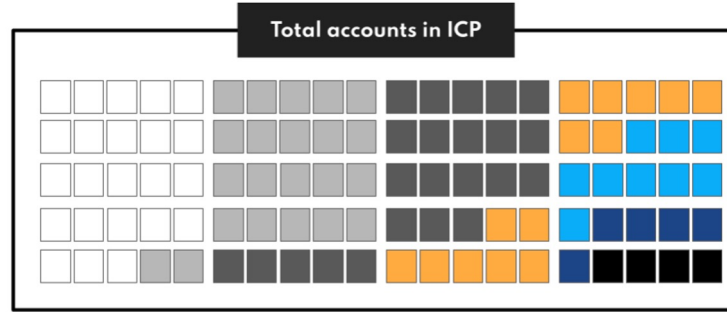
OLD WAY



BETTER WAY



I challenge you to make this chart for your ICP accounts



Identified = 77%

You know who they are and can market to them. Set up in CRM, MAP



Aware+ = 55%

When asked, they know who you are (open 2+ emails, visit website, engage w/ ad, etc.)



Interested+ = 32%

Opted into communication; self-educating (sign up for trial, watch interactive demo, fill out form, attend webinar, reply to SDR, reply to chat, etc.)



Considering+ = 18%

Actively considering you for a purchase (complete a demo, become a PQL, etc.)



Selecting+ = 9%

Engaging in a buying process

Customer = 4%

Closed won customer

The steps to doing this

- Step 1: You know exactly how many accounts are in your ICP.
- Step 2: You've **identified** the buyers at those accounts and can market to them.
- Step 3: You know how many are **aware** of you.
- Step 4: You know how many are **interested**.
- Step 5: You know how many are **considering** a purchase. [PIPELINE]
- Step 6: You know how many are **selecting** a vendor.
- Step 7: You know how many have **chosen** your product, becoming a customer. [\$\$\$]

If you look at GTM effectiveness this way, it doesn't matter whether you invest more in PLG, outbound, paid ads or something else.

What matters is that you ultimately reach the right people and turn them into customers.

Next-gen GTM tech makes this a LOT easier to do

Identify accounts

- 1 Keyplay
- clay
- zoominfo
- LinkedIn
- Apollo.io

Measure intent

- Warmly,
- RE2B
- HubSpot
- sense

Engage accounts

- Mitiny
- 11x
- sendspark
- LinkedIn
- Salesloft.
- Outreach

How to operationalize this

- Run GTM experiments with test and control groups
- Measure the results and then scale up what works so that it's always on. Look at the conversion rate across stages, the cost per conversion and the conversion capacity.
- As you find success, assign an owner for each buying stage and set a target number of conversions along with a target cost per conversion.

Goodbye MQLs,
hello ICP pipeline.

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